INDIVF	24/25
M#	







## **Federal Student Aid Programs**

**Independent Verification Worksheet** 

Complete Sections A-E below. See back for instructions.

If you need more space, attach a separate page with your name and student ID.

Date of Birth   Date of Birt	t Name	First	Name			M.I.			MNU ID Number		
Family Size Information   Family Size was transferred directly from the IRS and unchanged, you do NOT need to complete this section.	manent Address	t Address City				State 7in			Date of Rirth		
powever, if you updated your family size on the FAFSA when presented with the opportunity, then the information needs to be provided below, omplete the table, listing the people that you will support between July 1, 2024 and June 30, 2025. (See back for details.)    Name		ation									
Il Name											
Full Name									provided belo	)W.	
2022 Student Income Information to be Verified (Student check applicable box and provide required documents.)  I, the student, filed a 2022 Tax Return. (Check documentation choice below.)  Tax information from the IRS was transferred directly by the Direct Data Exchange (FA-DDX).  DR - SIGNED and DATED copy of 2022 Federal Income Tax Return. Include Schedules 1–3 if filed with the IRS.  I, the student, was employed in 2022, and certify that I was not required to file taxes.  List each employer and the amount earned from each in the table below and provide copies of all 2022 IRS W-2 Forms.  NOTE: This includes any other employment income for the year not listed on a 2022 IRS W-2 form.  Employer's Name  Annual Amount Earned in 2022  IRS W-2 or an Equivalent Provided? (Yes or No)  \$ \$ \$ I, the student, was not employed in 2022, and certify that I was not required to file taxes. (No documentation required.)  2022 Spouse Income Information to be Verified (Married students only. Section not required if filed jointly in 2022.)  My spouse filed a separate 2022 Tax Return. (Documentation required. See choices below.)  2022 IRS Tax Return Transcript attached (Request at <a href="https://www.irs.gov/individuals/get-transcript">https://www.irs.gov/individuals/get-transcript</a> ),  - QR - SIGNED and DATED copy of 2022 Federal Income Tax Return. Include Schedules 1–3 if filed with the IRS.  I certify that my spouse was not required to file 2022 taxes.  List each employer and the amount earned from each in the table below and provide copies of all 2022 IRS W-2 Forms.  NOTE: This includes any other employment income for the year not listed on a 2022 IRS W-2 form.  Employer's Name  Annual Amount Earned in 2022  IRS W-2 or an Equivalent Provided? (Yes or No)  \$ \$ \$ \$ \$ \$  Student Certification and Signature (Electronic Signature not allowed.)  ch person signing below certifies that all of the information reported is complete and correct. The student must sign and date.  ARNING: If you purposely give false or misleading informati		y the people that you				<del>8</del> 30, 202	J. (See Dack		ie Relati	onsh	
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Your 2024-2025 Free Application for Federal Student Aid (FAFSA) was selected for verification; therefore, we are required to confirm the information you reported on your FAFSA. The law gives us the authority to request and review specific documents. In some situations, additional documentation may be required beyond the items listed on this form. Your FAFSA may need to be updated due the verification process.

ALL FINANCIAL AID OFFERS (INCLUDING FEDERAL AND STATE GRANTS) ARE SUBJECT TO CHANGE AND WILL NOT BE DISBURSED UNTIL VERIFICATION IS COMPLETE PER U.S. DEPARTMENT OF EDUCATION REGULATIONS.

## **Section B Family Size Information**

Family size is based on the number of individuals listed and claimed on your 2022 IRS tax return. **If transferred directly from the IRS and unchanged, you do NOT need to complete this section**. However, if you updated your family size on the FAFSA when presented with the opportunity to do so, then the information needs to be provided.

Complete the table, listing the people that you will support between July 1, 2024, and June 30, 2025. INCLUDE THE FOLLOWING:

- Include the name, age, and relationship of all members of your household whether they are in college or not.
- Yourself (student)
- Your spouse, if married.
- Your dependent children IF you will provide more than half their support from July 1, 2024, through June 30, 2025, **OR** if the child/children would be required to provide parental information if they were completing a 2024-2025 FAFSA (even if they don't live with you.) <u>Unborn and foster children should not be included.</u>
- Other people, IF *they now live with you*, **AND** you provide more than half of their support **AND** will continue to provide more than half of their support through June 30, 2025.

## **Section C-D Income Information**

Typically, the best way for income to be verified is if the tax information from the IRS was transferred directly by the Direct Data Exchange. In most cases, no further documentation is needed to verify 2022 income information.

Contact the Office of Student Financial Aid Services for additional required documents if one of these special situations applies:

- Married students who filed separate 2022 income tax returns.
- Individuals who filed jointly but are no longer married.
- o Individuals granted a filing extension by the IRS.
- Individuals who are victims of tax administration identity theft.
- o Individuals who filed non-IRS income tax returns.

These instructions apply to the student and spouse, if married.

If tax information was not transferred, or income was manually entered, then a copy must be provided of their 2022 IRS Tax Return Transcript(s) – <u>OR</u> – *SIGNED* and *DATED* copy of 2022 Federal Income Tax Return. Include Schedules 1–3 if filed with the IRS.

In addition, each non-filer must provide copies of all 2022 IRS W-2 Forms. NOTE: Any other employment income for the year not shown on a 2022 IRS W-2 Form must be listed on the table in this section.